



# Finance Committee Report

Fiscal Year 2024

Budget Recommendation



## Contents

Account Number/Name Summary.....	3
Finance Committee Report – Budget Overview .....	5
General Fund Operating Budget Variance Overview .....	9
FY 2023 Line-Item Budget Detail.....	13
Annual Town Meeting 4 May 2023 Warrant.....	39
Table of Organization .....	55



## Account Number/Name Summary

Account Number	Name	Account Number	Name
135	Accountant	752	Interest on Short Term Debt
232	Ambulance Service	151	Legal Department
292	Animal Control	945	Liability Insurance
299	Animal Disposal Service	610	Library
141	Assessors	159	Management Information Systems
630	Beach	123	Manager
510	Board of Health	300	MURSD Assessment
241	Building Inspector	650	Parks
300	BVT Assessment	916	Payroll Taxes - Medicare
159	Cable Committee	152	Personnel
137	Capital Budget Committee	175	Planning Board
491	Cemetery	210	Police
291	Civil Defense	192	Town Public Buildings
161	Clerk	163	Registration
171	Conservation Committee	132	Reserve Fund
541	Council on Aging	911	Retirement
725	Debt Service - Short Term Interest	710	Retirement of Debt
215	Dispatcher	122	Selectmen
421	DPW	440	Sewer
294	DPW Parks Forestry & Cemetery	820	State Assessments
291	Emergency Management	158	Tax Title Foreclosure
131	Finance Committee	113	Town Meetings Elections
133	Finance Department	114	Town Moderator
220	Fire/EMS Dept	990	Transfers Out
522	Health Service	145	Treasurer Collector
422	DPW Highway Construction Maintenance	950	Trust Fund Committee
423	DPW Highway Snow Ice	913	Unemployment Compensation
691	Historical Committee	543	Veterans
184	Housing Authority	433	Waste Removal
751	Interest on Long Term Debt	450	Water



## Finance Committee Report – Budget Overview







## TOWN OF UPTON, MASSACHUSETTS

---

### FINANCE COMMITTEE

Dear Voters:

The Finance Committee is pleased to present its recommended operating budget for Fiscal Year 2024 ("FY 24"). Our recommended FY24 budget is \$27,941,289, which fully funds the continuation of services, and represents an overall increase of \$912,261 or 3.4% when compared against FY23 Appropriations. Similar to past years, the Finance Committee has carefully considered all proposed spending while keeping a close eye on the tax burden placed on residents. The findings and recommendations are presented to the Finance Committee who are then responsible for reviewing, discussing, and recommending direction for all financial matters.

At this time, the Town is in a good financial position and continues to follow the financial plan to meet the financial reserve policy goals to have 10% in general stabilization, continue road improvements, fund the Town's Pension and OPEB obligations and strategically address some of the capital needs of the Town. These practices allowed the Town to establish higher bond ratings (AA+) which allowed for lower interest rates, specifically for the new Community Center and related refinancing (1.86%).

Prior to the Annual Town Meeting, the Town's Free Cash balance was sitting at \$2.8M, Stabilization Accounts at \$2.5M and Community Preservation Act Funds at \$2.3M. All of the aforementioned accounts require Town Meeting approval to be expended.

This recommended operating budget is balanced. The Budget Variance Overview table shows the year-over-year changes in terms of dollars and % increase along with a brief comment explaining the driver(s) for any variance. A few items to highlight for the Town voters to be aware of:

- Over the past year, the Town has gone through some significant personnel changes that include, but are not limited to, Town Manager, Town Clerk, Town Planner, Principal Assessor, Treasurer/Collector, and police officer attrition (retirements and replacements). With all of that activity, Wages are showing an increase of 3.7%.
- The Education expenditures have a new line item, Norfolk Aggie, for FY24. In prior years, this amount was included in the Mendon Upton Regional School District (MURSD) budget. However, per MA State Law, this expenditure should be funded directly from the Towns and not from the District. This adjustment has been shown for FY23 as well for an apples-to-apples comparison within the variance overview. With that being said, MURSD has

#### FINANCE COMMITTEE MEMBERS

Paul Flaherty, Co-Chair  
Stephen Bern, Co-Chair  
Shawn Craig  
Nick Ensko  
Rick McGuire

One Main Street, Suite 1  
Upton, MA 01568  
T: (508) 529-6901

[fincomm@uptonma.gov](mailto:fincomm@uptonma.gov)

requested an increase of \$274,713 (2.0%), Blackstone Valley Tech (BVT) has requested an increase of \$241,396 (18.2%) and Norfolk Aggie is an increase of \$36,260 (24.5%). The BVT and Norfolk Aggie increases are primarily driven by an increase in enrollment: 10 for BVT and 2 for Norfolk Aggie;

- Within the warrant articles, the Finance Committee is recommending that the Town spend \$1.4M from the Free Cash Balance. These recommendations include placing funds into Stabilization accounts, road construction, purchases of a roadside mower, a one-ton dump truck, a vehicle for the DPW Director and funding the Town's Other Post-Retirement Benefits (OPEB) obligation.
- There are other articles that are proposed to be funded through the Community Preservation Act as well as respective water and wastewater enterprise accounts.

With respect to Salaries and Wages, when compared to the FY 23 Appropriations, the overall increase for FY24 is \$338,612 or 5.1%. This increase includes the following:

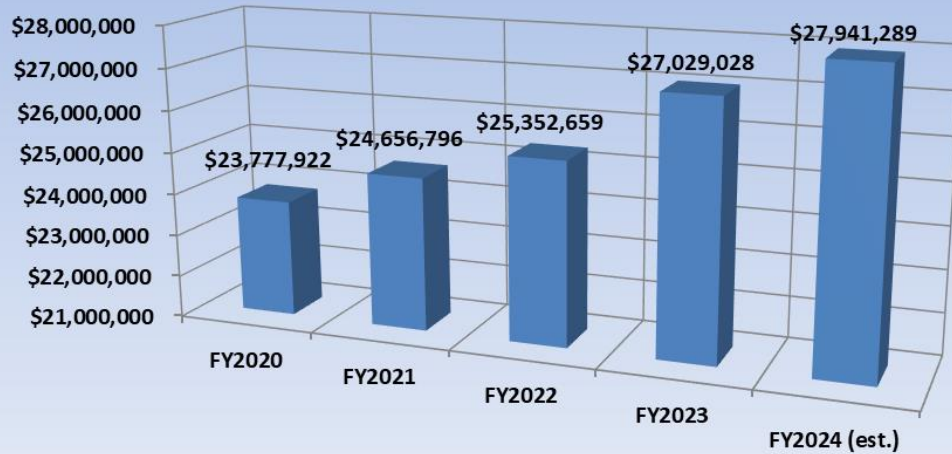
- Retirement Fund increase of 17.5%, (\$148k) – Worcester County Retirement
- Non-Union Personnel and COLA increase of \$103k. *This includes significant personnel changes along with limited additional resources.*
- Non-Union Step increases (\$39k) *This is an estimate. The step increases require performance appraisals and objectives to be met or exceeded.*
- Police increase of 0.5% (\$8k) This includes both contractual and structure changes.
- Fire / EMS increase of 3% (\$33k) This includes some structure changes.
- DPW increase of 1.6% (\$22k) This includes contractual and an added resource.

In closing, the Finance Team continues to assess and monitor the Town's financial health while addressing continued challenges. It will be important for the Town to continue to plan ahead, which includes saving where possible, knowing that there will be increases to the education costs, repairs for aging facilities and road infrastructure, requests for new facilities (recreation, athletic, etc.), increased costs to dispose of trash, and funding mandated future retirement obligations (Pension and OPEB). Given these challenges, the Finance Committee believes that the Town should increase efforts to better understand and account for potential future activities. This will include updating department capital needs, understanding Conservation endeavors, improved planning, and transparency along with some measured spending along the way. The Town should improve the explanation of projects, potential options and understanding how decisions impact the future generations of Upton residents. The smarter we are today, the better the future will be for the Town. If the Town is being forced to make a quick decision, then the taxpayers should be thinking about how we got here, what options the Town has and what is in the best interest of the Town as a whole.

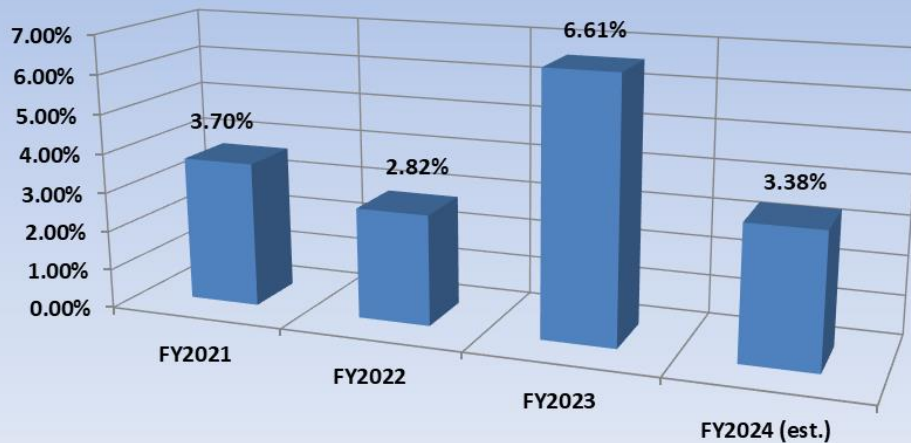
## General Fund Operating Budget Variance Overview

#	Department Name	Budget Amounts		Variance		Comment
		FY23	FY24	\$	%	
113	Town Meetings Elections	\$25,400	\$25,400	\$0	0.0%	No change
114	Town Moderator	\$600	\$600	\$0	0.0%	No change
122	Board of Selectmen	\$380,407	\$382,285	\$1,878	0.5%	Personnel changes resulted in increased salaries offset by reduction to Appraisals/Engineering/Survey
123	Town Manager	\$58,600	\$61,600	\$3,000	5.1%	Increase to Street Lighting
131	Finance Committee	\$1,000	\$1,950	\$950	95.0%	Increase to reflect actual costs of Finance Committee Report
132	Reserve Fund	\$25,000	\$25,000	\$0	0.0%	No change
133	Finance Department	\$380,645	\$420,806	\$40,161	10.6%	Increase due to personnel changes and reclassification of assessor position offset by reduction to GASB Actuarial Services
137	Capital Budget Committee	\$1,000	\$1,000	\$0	0.0%	No change
151	Legal	\$82,000	\$82,000	\$0	0.0%	No change
152	Personnel	\$25,200	\$25,200	\$0	0.0%	No change
158	Tax Title Foreclosure	\$27,500	\$27,500	\$0	0.0%	No change
159	Management Information Systems	\$209,216	\$223,125	\$13,909	6.6%	Increase to IT Vendor and Website offset by reduction to VADAR Cloud Conversion
161	Town Clerk	\$126,224	\$110,030	-\$16,194	-12.8%	Personnel changes resulted in reduced salaries
163	Registrar of Voters	\$4,950	\$4,950	\$0	0.0%	No change
171	Conservation Commission	\$65,328	\$57,897	-\$7,431	-11.4%	Personnel changes resulted in reduced salaries
175	Planning Board	\$30,800	\$34,057	\$3,257	10.6%	COLA plus Step Increase
184	Housing Authority	\$2,250	\$2,250	\$0	0.0%	No change
192	Town Public Buildings	\$160,739	\$207,097	\$46,358	28.8%	Increase to Maintenance /Cleaning Services and personnel coverage for town buildings
210	Police Department	\$1,950,511	\$1,978,581	\$28,070	1.4%	Personnel changes along with increases for cruiser replacement and utility costs
220	Fire / EMS Dept	\$1,327,890	\$1,371,688	\$43,798	3.3%	COLA and Step Increases along with increase to EMS Training
241	Code Enforcement	\$202,215	\$203,862	\$1,647	0.8%	COLA and Step Increases offset by a reduction to mileage reimbursement
291	Emergency Management	\$9,500	\$9,500	\$0	0.0%	No change
292	Animal Control	\$28,076	\$29,140	\$1,064	3.8%	COLA and Step Increase
294	DPW Parks Forestry & Cemetery	\$328,179	\$333,115	\$4,936	1.5%	Contractual, COLA, and Overtime Increase
300	Education - MURSD	\$13,884,601	\$14,159,314	\$274,713	2.0%	Increase to Minimum Local Contribution offset by reductions to Transportation and Additional Operational Contributions along with Norfolk Aggie breakout.
300	Education - BVT	\$1,329,866	\$1,571,262	\$241,396	18.2%	Increase in both # of students (91 vs 81) along with Minimum Obligation
300	Education - Norfolk Aggie	\$148,225	\$184,485	\$36,260	24.5%	Previously included in MURSD budget. Each town will now pay for their student participation, estimated to be (7) for FY24, an increase of 2 students vs FY23
421	DPW	\$524,667	\$547,512	\$22,845	4.4%	Increase to DPW Director role - to include facilities
422	DPW Highway Construction Maintenance	\$328,562	\$357,562	\$29,000	8.8%	Increase to Line Painting and Roadside Mowing
423	DPW Snow & Ice Removal	\$260,000	\$260,000	\$0	0.0%	No change
433	Waste Removal	\$597,850	\$665,000	\$67,150	11.2%	Increase to Roadside Collection
491	Cemetery	\$21,995	\$21,995	\$0	0.0%	No change
510	Board of Health	\$123,327	\$120,540	-\$2,787	-2.3%	COLA and Step Increase offset by reduction of Hazardous Waste costs
522	Health Service	\$50,885	\$51,910	\$1,025	2.0%	COLA and Step Increase
541	Council on Aging	\$208,259	\$215,470	\$7,211	3.5%	Personnel changes offset by reduction of Building Maintenance
543	Veterans Services	\$30,983	\$37,965	\$6,982	22.5%	Increase to Veterans Benefits
610	Library	\$299,960	\$367,050	\$67,090	22.4%	Additional personnel and increase to Library Materials
630	Beach	\$53,550	\$57,150	\$3,600	6.7%	Increase to staff costs as well as Beach Expenses & Concerts
691	Historical Commission	\$1,000	\$1,000	\$0	0.0%	No change
710	Retirement of Debt	\$511,735	\$575,140	\$63,405	12.4%	Increase in Principal Debt Service - Community Center
725	Debt Service - Interest	\$420,158	\$341,625	-\$78,533	-18.7%	Decrease in LT interest - Community Center
820	State Assessments	\$60,701	\$65,326	\$4,625	7.6%	Increase in Cherry Sheet Charges
911	Retirement	\$768,250	\$902,916	\$134,666	17.5%	Increase for Worcester County Retirement Pension
913	Unemployment Compensation	\$32,000	\$22,000	-\$10,000	-31.3%	Decrease in Estimated Unemployment Compensation
916	Payroll Taxes - Medicare	\$85,500	\$86,000	\$500	0.6%	Slight increase to Estimated Payroll Taxes
945	Liability Insurance	\$1,438,748	\$1,599,684	\$160,936	11.2%	Increases to all insurance, most notably Employee and Retiree Health
950	Trust Fund Committee	\$1,750	\$1,750	\$0	0.0%	No change
990	Transfers Out	\$100,000	\$0	-\$100,000	-100.0%	FY23 included OPEB expense. FY24 is free cash article
	Warrant Articles - Raise & Appropriate	\$293,226	\$110,000	-\$183,226	-62.5%	Assessor valuation (FY23 included road improvements)
<b>TOTAL</b>		<b>\$27,029,028</b>	<b>\$27,941,289</b>	<b>\$912,261</b>	<b>3.4%</b>	
<b>TOWN TOTAL (excl. Education)</b>		<b>\$11,666,336</b>	<b>\$12,026,228</b>	<b>\$359,892</b>	<b>3.1%</b>	

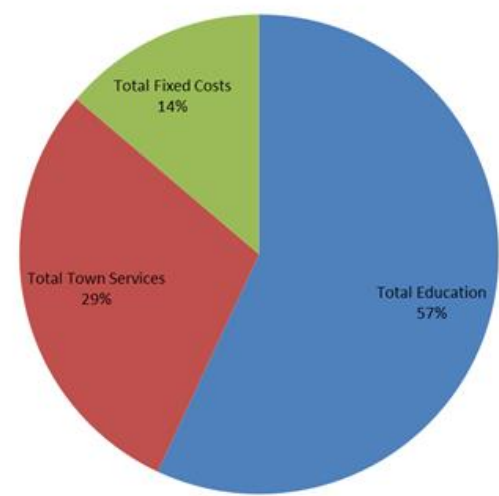
### General Fund Budget Amount from Raise and Appropriate, Free Cash & General Stabilization Fund Appropriation



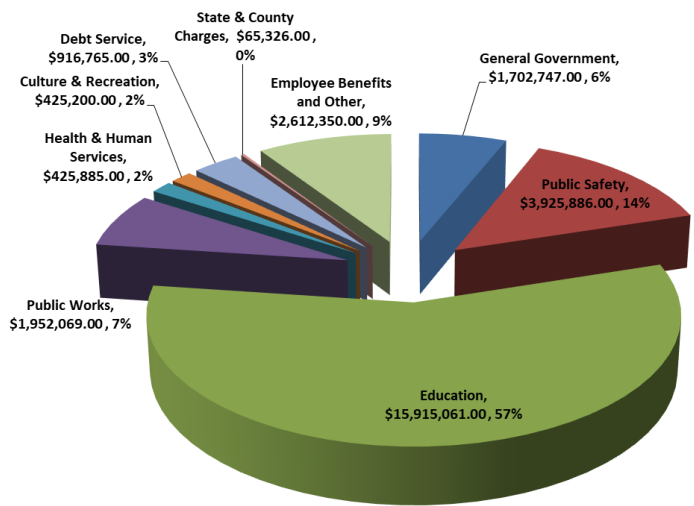
### General Fund Budget % increase Year over Year (YOY) from Raise and Appropriate, Free Cash & General Stabilization Appropriation



FY24 Total Expense Budget, \$27,941,289



FY24 Total Expense Budget by Function, \$27,941,289





## FY 2023 Budget Detail





# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 01: General Fund

### 113 Town Meetings Elections

#### Expenses

0100-113-5400-5421 Town Meetings Elections

Total 0100-113-5400-5421	9,500.00	25,400.00	25,400.00	0.00%
Total: Expenses	9,500.00	25,400.00	25,400.00	0.00%

Total Budget to be Voted:	9,500.00	25,400.00	25,400.00	0.00%
---------------------------	----------	-----------	-----------	-------

### 114 Town Moderator

#### Salaries

0100-114-5100-5111 Moderator Salary

Total 0100-114-5100-5111	500.00	500.00	500.00	0.00%
Total: Salaries	500.00	500.00	500.00	0.00%

#### Expenses

0100-114-5400-5421 Moderator Expense

Total 0100-114-5400-5421	100.00	100.00	100.00	0.00%
Total: Expenses	100.00	100.00	100.00	0.00%

Total Expense Budget to be Voted:	600.00	600.00	600.00	0.00%
-----------------------------------	--------	--------	--------	-------

### 122 Selectmen

#### Salaries

0100-122-5100-5100 Selectmen-Wages

Total 0100-122-5100-5100	334,570.00	336,157.00	348,035.00	3.53%
--------------------------	------------	------------	------------	-------

0100-122-5100-5110 Selectmen – Salaries

Total 0100-122-5100-5110	1,750.00	1,750.00	1,750.00	0.00%
Total: Salaries	336,320.00	337,907.00	349,785.00	3.52%

#### Expenses

0100-122-5400-5421 Selectmen Expense

Total 0100-122-5400-5421	16,900.00	29,500.00	19,500.00	-33.90%
--------------------------	-----------	-----------	-----------	---------

0100-122-5400-5423 Town Manager Expense

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
Total 0100-122-5400-5423		8,000.00	8,000.00	8,000.00	0.00%
0100-122-5400-5426	Land Use and Inspectional Services Expense				
Total 0100-122-5400-5426		0	5,000.00	5,000.00	0.00%
Total: Expenses		24,900.00	42,500.00	32,500.00	-23.53%
Total Budget to be Voted:		361,220.00	380,407.00	382,285.00	0.49%

## 123 Manager

### Expenses

0100-123-5400-5426 Town Manager Misc. Expense

Total 0100-123-5400-5426		45,600.00	58,600.00	61,600.00	5.12%
Total: Expenses		45,600.00	58,600.00	61,600.00	5.12%
Total Budget to be Voted:		45,600.00	58,600.00	61,600.00	5.12%

## 131 Finance Committee

### Expenses

0100-131-5400-5421 Finance Committee Expense

Total 0100-131-5400-5421		1,000.00	1,000.00	1,950.00	95.00%
Total: Expenses		1,000.00	1,000.00	1,950.00	95.00%
Total Budget to be Voted:		1,000.00	1,000.00	1,950.00	95.00%

## 132 Reserve Fund

### Expenses

0100-132-5700-5781 Finance Committee Reserve

Total 0100-132-5700-5781		25,000.00	25,000.00	25,000.00	0.00%
Total: Expenses		25,000.00	25,000.00	25,000.00	0.00%
Total Budget to be Voted:		25,000.00	25,000.00	25,000.00	0.00%

## 133 Finance Department

### Salaries

0100-133-5100-5100 Finance Department - Wages

Total 0100-133-5100-5100		218,983	260,562.00	302,541.00	16.11%
0100-133-5100-5110	Finance Department - Assessors - Salaries				

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<i>Total 0100-133-5100-5110</i>		<i>1750</i>	<i>1,750.00</i>	<i>1,750.00</i>	<i>0.00%</i>
	<b>Total: Salaries</b>	<b>220,733.00</b>	<b>262,312.00</b>	<b>304,291.00</b>	<b>16.00%</b>
<b>Expenses</b>					
<a href="#">0100-133-5200-5243</a>	Finance Department - Accounting and Auditing Services				
<i>Total 0100-133-5200-5243</i>		<i>19000</i>	<i>19,000.00</i>	<i>20,000.00</i>	<i>5.26%</i>
<a href="#">0100-133-5200-5246</a>	Finance Department/Town Accountant - GASB 74/75 Compliance				
<i>Total 0100-133-5200-5246</i>		<i>3250</i>	<i>6,300.00</i>	<i>3,500.00</i>	<i>-44.44%</i>
<a href="#">0100-133-5400-5421</a>	Finance Department/Town Accountant Expense				
<i>Total 0100-133-5400-5421</i>		<i>5552</i>	<i>2,000.00</i>	<i>2,000.00</i>	<i>0.00%</i>
<a href="#">0100-133-5400-5422</a>	Finance Department/Treasurer-Collector Expense				
<i>Total 0100-133-5400-5422</i>		<i>64935.42</i>	<i>38,918.00</i>	<i>38,900.00</i>	<i>-0.05%</i>
<a href="#">0100-133-5400-5423</a>	Finance Department/Assessors Expense				
<i>Total 0100-133-5400-5423 (6 detail records)</i>		<i>34600</i>	<i>52,115.00</i>	<i>52,115.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>127,337.42</b>	<b>118,333.00</b>	<b>116,515.00</b>	<b>-1.54%</b>
<b>Total Budget to be Voted:</b>		<b>348,070.42</b>	<b>380,645.00</b>	<b>420,806.00</b>	<b>10.55%</b>

## 137 Capital Budget Committee

### Expenses

<a href="#">0100-137-5400-5421</a>	Capital Budget Committee Expense				
<i>Total 0100-137-5400-5421</i>		<i>1,000.00</i>	<i>1,000.00</i>	<i>1,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>1,000.00</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>0.00%</b>

## 151 Legal Department

### Expenses

<a href="#">0100-151-5200-5302</a>	Town Counsel Expense				
<i>Total 0100-151-5200-5302</i>		<i>73,145.00</i>	<i>82,000.00</i>	<i>82,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>73,145.00</b>	<b>82,000.00</b>	<b>82,000.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>73,145.00</b>	<b>82,000.00</b>	<b>82,000.00</b>	<b>0.00%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 152 Personnel

### Salaries

0100-152-5100-5110 Personnel - Wages

Total 0100-152-5100-5110	0.00	0.00	0.00	100.00%
Total: Salaries	0.00	0.00	0.00	100.00%

### Expenses

0100-152-5400-5421 Personnel Committee Expense

Total 0100-152-5400-5421	1,200.00	1,200.00	1,200.00	0.00%
--------------------------	----------	----------	----------	-------

0100-152-5400-5422 Human Resources Expenses

Total 0100-152-5400-5422	24,000.00	24,000.00	24,000.00	0.00%
Total: Expenses	25,200.00	25,200.00	25,200.00	0.00%

Total Budget to be voted:	25,200.00	25,200.00	25,200.00	0.00%
---------------------------	-----------	-----------	-----------	-------

## 158 Tax Title Foreclosure

### Expenses

0100-158-5400-5421 Tax Title Auction Expense

Total 0100-158-5400-5421	15,000.00	7,500.00	7,500.00	0.00%
--------------------------	-----------	----------	----------	-------

0100-158-5700-5782 Tax Titles Foreclosures

Total 0100-158-5700-5782	20,000.00	20,000.00	20,000.00	0.00%
Total: Expenses	35,000.00	27,500.00	27,500.00	0.00%

Total Budget to be Voted:	35,000.00	27,500.00	27,500.00	0.00%
---------------------------	-----------	-----------	-----------	-------

## 159 Management Information Systems

### Expenses

0100-159-5400-5421 Management Information Systems - Expense

Total 0100-159-5400-5421	141650	209,216.00	223,125.00	6.65%
Total: Expenses	141,650.00	209,216.00	223,125.00	6.65%

Total Budget to be Voted:	141,650.00	209,216.00	223,125.00	6.65%
---------------------------	------------	------------	------------	-------

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>161</b>	<b>Clerk</b>				
	<b>Salaries</b>				
0100-161-5100-5100	Town Clerk - Wages				
	<i>Total 0100-161-5100-5100</i>	<i>115013</i>	<i>119,724.00</i>	<i>103,530.00</i>	<i>-13.53%</i>
	<b>Total: Salaries</b>	<b>115,013.00</b>	<b>119,724.00</b>	<b>103,530.00</b>	<b>-13.53%</b>
	<b>Expenses</b>				
0100-161-5400-5421	Town Clerk Expense				
	<i>Total 0100-161-5400-5421</i>	<i>6100</i>	<i>6,500.00</i>	<i>6,500.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>6,100.00</b>	<b>6,500.00</b>	<b>6,500.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>121,113.00</b>	<b>126,224.00</b>	<b>110,030.00</b>	<b>-12.83%</b>
<b>163</b>	<b>Registrar of Voters</b>				
	<b>Expenses</b>				
0100-163-5400-5421	Registrar of Voters Expense				
	<i>Total 0100-163-5400-5421</i>	<i>4700</i>	<i>4,950.00</i>	<i>4,950.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>4,700.00</b>	<b>4,950.00</b>	<b>4,950.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>4,700.00</b>	<b>4,950.00</b>	<b>4,950.00</b>	<b>0.00%</b>
<b>171</b>	<b>Conservation Committee</b>				
	<b>Salaries</b>				
0100-171-5100-5113	Conservation Comm. - Clerk Wages				
	<i>Total 0100-171-5100-5113</i>	<i>49751</i>	<i>52,328.00</i>	<i>44,897.00</i>	<i>-14.20%</i>
	<b>Total: Salaries</b>	<b>49,751.00</b>	<b>52,328.00</b>	<b>44,897.00</b>	<b>-14.20%</b>
	<b>Expenses</b>				
0100-171-5400-5421	Conservation Commission Expense				
	<i>Total 0100-171-5400-5421</i>	<i>9000</i>	<i>9,000.00</i>	<i>9,000.00</i>	<i>0.00%</i>
0100-171-5400-5422	Beaver Control				
	<i>Total 0100-171-5400-5422</i>	<i>4000</i>	<i>4,000.00</i>	<i>4,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>13,000.00</b>	<b>13,000.00</b>	<b>13,000.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>62,751.00</b>	<b>65,328.00</b>	<b>57,897.00</b>	<b>-11.37%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 175 Planning Board

### Salaries

0100-175-5100-5110 Planning Board - Salaries

Total 0100-175-5100-5110 2750 2,750.00 2,750.00 0.00%

0100-175-5100-5113 Planning Board Wages

Total 0100-175-5100-5113 20408 21,316.00 24,419.00 14.56%

Total: Salaries 23,158.00 24,066.00 27,169.00 12.89%

### Expenses

0100-175-5200-5305 Regional Planner

Total 0100-175-5200-5305 2264 2,314.00 2,468.00 6.66%

0100-175-5400-5421 Planning Board Expense

Total 0100-175-5400-5421 4420 4,420.00 4,420.00 0.00%

Total: Expenses 6,684.00 6,734.00 6,888.00 2.29%

Total Budget to be Voted:	29,842.00	30,800.00	34,057.00	10.57%
---------------------------	-----------	-----------	-----------	--------

## 184 Housing Authority

### Salaries

0100-184-5100-5110 Housing Authority - Salaries

Total 0100-184-5100-5110 2250 2,250.00 2,250.00 0.00%

Total: Salaries 2,250.00 2,250.00 2,250.00 0.00%

Total Budget to be Voted:	2,250.00	2,250.00	2,250.00	0.00%
---------------------------	----------	----------	----------	-------

## 192 Town Public Buildings

### Salaries

0100-192-5100-5100 Town Bldg. Wages

Total 0100-192-5100-5100 46795 50,739.00 59,062.00 16.40%

Total: Salaries 46,795.00 50,739.00 59,062.00 16.40%

### Expenses

0100-192-5400-5421 Town Bldg. Expense

Total 0100-192-5400-5421 93921.51 110,000.00 148,035.00 34.58%

Total: Expenses 93,921.51 110,000.00 148,035.00 34.58%

Total Budget to be Voted:	140,716.51	160,739.00	207,097.00	28.84%
---------------------------	------------	------------	------------	--------

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>210 Police</b>					
<b>Salaries</b>					
0100-210-5100-5100	Police Wages				
<i>Total 0100-210-5100-5100</i>		1633742	1,713,311.00	1,721,981.00	0.51%
<b>Total: Salaries</b>		1,633,742.00	1,713,311.00	1,721,981.00	0.51%
<b>Expenses</b>					
0100-210-5200-5210	Police Utilities				
<i>Total 0100-210-5200-5210</i>		39332.48	39,200.00	45,000.00	14.80%
0100-210-5200-5241	Police Building Maintenance				
<i>Total 0100-210-5200-5241</i>		41100	34,300.00	34,300.00	0.00%
0100-210-5200-5313	Police Training				
<i>Total 0100-210-5200-5313</i>		18325	18,000.00	18,000.00	0.00%
0100-210-5400-5421	Police Expense				
<i>Total 0100-210-5400-5421</i>		28400	28,400.00	30,000.00	5.63%
0100-210-5400-5481	Police Cruiser Gas				
<i>Total 0100-210-5400-5481</i>		40000	40,000.00	40,000.00	0.00%
0100-210-5400-5482	Police Cruiser Maintenance				
<i>Total 0100-210-5400-5482</i>		15500	12,000.00	14,000.00	16.67%
0100-210-5400-5581	Police Clothing Allowance				
<i>Total 0100-210-5400-5581</i>		20300	20,300.00	20,300.00	0.00%
0100-210-5800-5810	Police Capital - New Cruiser				
<i>Total 0100-210-5800-5810</i>		45000	45,000.00	55,000.00	22.22%
<b>Total: Expenses</b>		247,957.48	237,200.00	256,600.00	8.18%
<b>Total Budget to be Voted:</b>		1,881,699.48	1,950,511.00	1,978,581.00	1.44%

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>220</b>	<b>Fire/EMS Dept</b>				
<b>Salaries</b>					
0100-220-5100-5100	Fire/EMS Dept - Wages				
<i>Total 0100-220-5100-5100</i>		995640	1,012,100.00	1,045,898.00	3.34%
	<b>Total: Salaries</b>	<b>995,640.00</b>	<b>1,012,100.00</b>	<b>1,045,898.00</b>	<b>3.34%</b>
<b>Expenses</b>					
0100-220-5200-5210	Fire/EMS Dept. - Utilities				
<i>Total 0100-220-5200-5210</i>		48895	48,895.00	48,895.00	0.00%
0100-220-5200-5221	Fire/EMS Dept. - Ambulance Billing Services				
<i>Total 0100-220-5200-5221</i>		11000	11,000.00	11,000.00	0.00%
0100-220-5200-5241	Fire/EMS Dept. Bldg. Maintenance				
<i>Total 0100-220-5200-5241</i>		34196	31,500.00	31,500.00	0.00%
0100-220-5200-5313	Fire/EMS Dept. - Training				
<i>Total 0100-220-5200-5313</i>		21000	21,000.00	31,000.00	47.62%
0100-220-5400-5421	Fire/EMS Dept. Expense				
<i>Total 0100-220-5400-5421</i>		36100	36,100.00	36,100.00	0.00%
0100-220-5400-5422	Fire/EMS Dept. - Ambulance Service - Licensing & Certification				
<i>Total 0100-220-5400-5422</i>		4500	4,500.00	4,500.00	0.00%
0100-220-5400-5423	Fire/EMS Dept. - Ambulance Service Supplies				
<i>Total 0100-220-5400-5423</i>		38071.03	38,000.00	38,000.00	0.00%
0100-220-5400-5424	Fire/EMS Dept. - Paramedics Expense				
<i>Total 0100-220-5400-5424 (1 detail record)</i>		5000	5,000.00	5,000.00	0.00%
0100-220-5400-5481	Fire/EMS Dept-Vehicle Fuel				
<i>Total 0100-220-5400-5481</i>		17000	17,500.00	17,500.00	0.00%
0100-220-5400-5482	Fire/EMS Dept. Vehicle Maint.				
<i>Total 0100-220-5400-5482</i>		50750	50,750.00	50,750.00	0.00%
0100-220-5400-5581	Fire/EMS Dept. Clothing Allowance				
<i>Total 0100-220-5400-5581</i>		14950	14,950.00	14,950.00	0.00%
0100-220-5800-5852	New Equipment				
<i>Total 0100-220-5800-5852</i>		36595	36,595.00	36,595.00	0.00%
	<b>Total: Expenses</b>	<b>318,057.03</b>	<b>315,790.00</b>	<b>325,790.00</b>	<b>3.17%</b>
<b>Total Budget to be Voted:</b>					
		<b>1,313,697.03</b>	<b>1,327,890.00</b>	<b>1,371,688.00</b>	<b>3.30%</b>



# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>241</b>	<b>Code Enforcement</b>				
	<b>Salaries</b>				
	0100-241-5100-5100 Code Enforcement - Wages				
	Total 0100-241-5100-5100	174222	178,715.00	183,362.00	2.60%
	<b>Total: Salaries</b>	<b>174,222.00</b>	<b>178,715.00</b>	<b>183,362.00</b>	<b>2.60%</b>
	<b>Expenses</b>				
	0100-241-5400-5421 Code Enforcement Expense				
	Total 0100-241-5400-5421	23500	23,500.00	20,500.00	-12.77%
	<b>Total: Expenses</b>	<b>23,500.00</b>	<b>23,500.00</b>	<b>20,500.00</b>	<b>-12.77%</b>
	<b>Total Budget to be Voted:</b>	<b>197,722.00</b>	<b>202,215.00</b>	<b>203,862.00</b>	<b>0.81%</b>
<b>291</b>	<b>Emergency Management</b>				
	<b>Expenses</b>				
	0100-291-5400-5535 Emergency Management - Expense				
	Total 0100-291-5400-5535	3000	3,000.00	3,000.00	0.00%
	0100-291-5800-5850 Emergency Mgmt. - Reverse 911 System				
	Total 0100-291-5800-5850	6500	6,500.00	6,500.00	0.00%
	<b>Total: Expenses</b>	<b>9,500.00</b>	<b>9,500.00</b>	<b>9,500.00</b>	<b>0.00%</b>
	<b>Total Budget to be Voted:</b>	<b>9,500.00</b>	<b>9,500.00</b>	<b>9,500.00</b>	<b>0.00%</b>
<b>292</b>	<b>Animal Control</b>				
	<b>Salaries</b>				
	0100-292-5100-5111 Animal Control Wages				
	Total 0100-292-5100-5111	22363	23,376.00	24,440.00	4.55%
	<b>Total: Salaries</b>	<b>22,363.00</b>	<b>23,376.00</b>	<b>24,440.00</b>	<b>4.55%</b>
	<b>Expenses</b>				
	0100-292-5200-5271 Kennel Rental				
	Total 0100-292-5200-5271	1000	1,000.00	1,000.00	0.00%
	0100-292-5400-5421 Animal Control Expense				
	Total 0100-292-5400-5421	3700	3,700.00	3,700.00	0.00%
	<b>Total: Expenses</b>	<b>4,700.00</b>	<b>4,700.00</b>	<b>4,700.00</b>	<b>0.00%</b>
	<b>Total Budget to be Voted:</b>	<b>27,063.00</b>	<b>28,076.00</b>	<b>29,140.00</b>	<b>3.79%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>294</b>	<b>DPW Parks Forestry &amp; Cemetery</b>				
<b>Salaries</b>					
0100-294-5100-5100	DPW Parks Forestry & Cem.- Wages				
<i>Total 0100-294-5100-5100 (9 detail records)</i>		<b>177352</b>	<b>220,462.00</b>	<b>225,398.00</b>	<b>2.24%</b>
<b>Total: Salaries</b>		<b>177,352.00</b>	<b>220,462.00</b>	<b>225,398.00</b>	<b>2.24%</b>
<b>Expenses</b>					
0100-294-5200-5242	DPW Parks - Lawn Maintenance				
<i>Total 0100-294-5200-5242 (1 detail record)</i>		<b>33475</b>	<b>34,475.00</b>	<b>34,475.00</b>	<b>0.00%</b>
0100-294-5200-5301	DPW Parks Forestry & Cemetery - Aquatic Weed Control				
<i>Total 0100-294-5200-5301 (1 detail record)</i>		<b>13000</b>	<b>13,000.00</b>	<b>13,000.00</b>	<b>0.00%</b>
0100-294-5200-5311	DPW Parks - Forestry Expense				
<i>Total 0100-294-5200-5311 (2 detail records)</i>		<b>47000</b>	<b>47,000.00</b>	<b>47,000.00</b>	<b>0.00%</b>
0100-294-5200-5313	DPW Parks - Training				
<i>Total 0100-294-5200-5313 (1 detail record)</i>		<b>400</b>	<b>400.00</b>	<b>400.00</b>	<b>0.00%</b>
0100-294-5400-5422	DPW Parks - General Expense				
<i>Total 0100-294-5400-5422 (8 detail records)</i>		<b>6062</b>	<b>6,542.00</b>	<b>6,542.00</b>	<b>0.00%</b>
0100-294-5400-5481	DPW Parks Forestry & Cem. - Vehicle Fuel				
<i>Total 0100-294-5400-5481 (1 detail record)</i>		<b>2298</b>	<b>2,900.00</b>	<b>2,900.00</b>	<b>0.00%</b>
0100-294-5400-5482	DPW Parks Forestry & Cem. - Veh. Maint. Repair				
<i>Total 0100-294-5400-5482 (1 detail record)</i>		<b>1300</b>	<b>1,300.00</b>	<b>1,300.00</b>	<b>0.00%</b>
0100-294-5400-5581	DPW Parks - Clothing Allowance				
<i>Total 0100-294-5400-5581 (3 detail records)</i>		<b>1400</b>	<b>2,100.00</b>	<b>2,100.00</b>	<b>0.00%</b>
<b>Total: Expenses</b>		<b>104,935.00</b>	<b>107,717.00</b>	<b>107,717.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>282,287.00</b>	<b>328,179.00</b>	<b>333,115.00</b>	<b>1.50%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 300 Education

### Salaries

0100-300-5100-5110 MURSD - Salaries

*Total 0100-300-5100-5110* 1750 1,750.00 1,750.00 0.00%

0100-300-5100-5111 BVT - Salaries

*Total 0100-300-5100-5111* 500 500.00 500.00 0.00%

**Total: Salaries** 2,250.00 2,250.00 2,250.00 0.00%

### Expenses

0100-300-5200-5621 Mendon-Upton Operating Expense

*Total 0100-300-5200-5621* 13104436 13,496,821.00 13,786,677.00 2.15%

0100-300-5200-5622 Mendon-Upton Debt Exclusions

*Total 0100-300-5200-5622* 405936 386,030.00 370,887.00 -3.92%

0100-300-5200-5625 Blackstone Valley Operating Expense

*Total 0100-300-5200-5625* 1305557 1,315,075.00 1,557,040.00 18.40%

0100-300-5200-5626 Blackstone Valley Capital Assessment

*Total 0100-300-5200-5626* 15045 14,291.00 13,722.00 -3.98%

0100-300-5200-5628 Norfolk Aggie Operating Expense

*Total 0100-300-5200-5628* 0 148,225.00 184,485.00 24.46%

**Total: Expenses** 14,830,974.00 15,360,442.00 15,912,811.00 3.60%

<b>Total Budget to be Voted:</b>	<b>14,833,224.00</b>	<b>15,362,692.00</b>	<b>15,915,061.00</b>	<b>3.60%</b>
----------------------------------	----------------------	----------------------	----------------------	--------------

## 421 DPW

### Salaries

0100-421-5100-5100 DPW - Wages

*Total 0100-421-5100-5100* 497639 509,667.00 532,512.00 4.48%

**Total: Salaries** 497,639.00 509,667.00 532,512.00 4.48%

### Expenses

0100-421-5200-5200 DPW Consultant

*Total 0100-421-5200-5200* 15000 15,000.00 15,000.00 0.00%

**Total: Expenses** 15,000.00 15,000.00 15,000.00 0.00%

<b>Total Budget to be Voted:</b>	<b>512,639.00</b>	<b>524,667.00</b>	<b>547,512.00</b>	<b>4.35%</b>
----------------------------------	-------------------	-------------------	-------------------	--------------

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>422</b>	<b>DPW Highway Construction Maintenance</b>				
<b>Expenses</b>					
0100-422-5200-5210	DPW Building Utilities				
<i>Total 0100-422-5200-5210</i>		<i>28748</i>	<i>26,768.00</i>	<i>26,768.00</i>	<i>0.00%</i>
0100-422-5200-5241	DPW Building Maintenance				
<i>Total 0100-422-5200-5241</i>		<i>8500</i>	<i>8,500.00</i>	<i>8,500.00</i>	<i>0.00%</i>
0100-422-5200-5242	DPW - Contracted Services				
<i>Total 0100-422-5200-5242</i>		<i>37500</i>	<i>37,500.00</i>	<i>52,500.00</i>	<i>40.00%</i>
0100-422-5200-5244	DPW - Animal Disposal Services				
<i>Total 0100-422-5200-5244</i>		<i>1200</i>	<i>1,200.00</i>	<i>1,200.00</i>	<i>0.00%</i>
0100-422-5200-5250	DPW - Stormwater Management Plan				
<i>Total 0100-422-5200-5250</i>		<i>80600</i>	<i>80,600.00</i>	<i>94,600.00</i>	<i>17.37%</i>
0100-422-5200-5313	DPW - Training				
<i>Total 0100-422-5200-5313</i>		<i>2750</i>	<i>2,750.00</i>	<i>2,750.00</i>	<i>0.00%</i>
0100-422-5400-5421	DPW Expense				
<i>Total 0100-422-5400-5421</i>		<i>31233</i>	<i>32,784.00</i>	<i>32,784.00</i>	<i>0.00%</i>
0100-422-5400-5481	DPW Vehicle Fuel				
<i>Total 0100-422-5400-5481</i>		<i>25908</i>	<i>27,100.00</i>	<i>27,100.00</i>	<i>0.00%</i>
0100-422-5400-5482	DPW Vehicle Maintenance				
<i>Total 0100-422-5400-5482</i>		<i>53660</i>	<i>53,660.00</i>	<i>53,660.00</i>	<i>0.00%</i>
0100-422-5400-5530	DPW - Highway Material				
<i>Total 0100-422-5400-5530</i>		<i>22500</i>	<i>22,500.00</i>	<i>22,500.00</i>	<i>0.00%</i>
0100-422-5400-5531	DPW - Oiling Paving				
<i>Total 0100-422-5400-5531</i>		<i>31000</i>	<i>31,000.00</i>	<i>31,000.00</i>	<i>0.00%</i>
0100-422-5400-5581	DPW - Clothing Allowance				
<i>Total 0100-422-5400-5581</i>		<i>4200</i>	<i>4,200.00</i>	<i>4,200.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>327,799.00</b>	<b>328,562.00</b>	<b>357,562.00</b>	<b>8.83%</b>
<b>Total Budget to be Voted:</b>		<b>327,799.00</b>	<b>328,562.00</b>	<b>357,562.00</b>	<b>8.83%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 423 DPW Snow & Ice Removal

### Expenses

0100-423-5400-5535 Snow Removal

Total 0100-423-5400-5535	360000	260,000.00	260,000.00	0.00%
Total: Expenses	360,000.00	260,000.00	260,000.00	0.00%

Total Budget to be Voted:	360,000.00	260,000.00	260,000.00	0.00%
---------------------------	------------	------------	------------	-------

## 433 Waste Removal

### Expenses

0100-433-5200-5293 Waste Removal - Disposal

Total 0100-433-5200-5293 (1 detail record)	120000	120,000.00	120,000.00	0.00%
--	--------	------------	------------	-------

0100-433-5200-5296 Waste Removal - Curbside Services

Total 0100-433-5200-5296	465000	477,850.00	545,000.00	14.05%
Total: Expenses	585,000.00	597,850.00	665,000.00	11.23%

Total Budget to be Voted:	585,000.00	597,850.00	665,000.00	11.23%
---------------------------	------------	------------	------------	--------

## 491 Cemetery

### Salaries

0100-491-5100-5110 Cemetery Commission - Salaries

Total 0100-491-5100-5110	1750	1,750.00	1,750.00	0.00%
Total: Salaries	1,750.00	1,750.00	1,750.00	0.00%

### Expenses

0100-491-5200-5241 Cemetery Maintenance

Total 0100-491-5200-5241)	20245	20,245.00	20,245.00	0.00%
Total: Expenses	20,245.00	20,245.00	20,245.00	0.00%

Total Budget to be Voted:	21,995.00	21,995.00	21,995.00	0.00%
---------------------------	-----------	-----------	-----------	-------

## 510 Board of Health

### Salaries

0100-510-5100-5100 Health Board - Wages

Total 0100-510-5100-5100	70055	71,784.00	75,997.00	5.87%
--------------------------	-------	-----------	-----------	-------

0100-510-5100-5110 Health Board - Salaries

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<i>Total 0100-510-5100-5110</i>		<i>1750</i>	<i>1,750.00</i>	<i>1,750.00</i>	<i>0.00%</i>
	<b>Total: Salaries</b>	<b>71,805.00</b>	<b>73,534.00</b>	<b>77,747.00</b>	<b>5.73%</b>
<b>Expenses</b>					
0100-510-5200-5210	Health Board - Food Inspections				
<i>Total 0100-510-5200-5210</i>		<i>2783</i>	<i>2,783.00</i>	<i>2,783.00</i>	<i>0.00%</i>
0100-510-5200-5310	Demolition of Buildings				
<i>Total 0100-510-5200-5310</i>		<i>10</i>	<i>10.00</i>	<i>10.00</i>	<i>0.00%</i>
0100-510-5400-5421	Board of Health Expense				
<i>Total 0100-510-5400-5421</i>		<i>4069</i>	<i>4,000.00</i>	<i>4,000.00</i>	<i>0.00%</i>
0100-510-5400-5422	Health Board - Trash Bags				
<i>Total 0100-510-5400-5422</i>		<i>32000</i>	<i>32,000.00</i>	<i>32,000.00</i>	<i>0.00%</i>
0100-510-5400-5423	BOH - Hazardous Waste				
<i>Total 0100-510-5400-5423 (1 detail record)</i>		<i>7000</i>	<i>7,000.00</i>	<i>0.00</i>	<i>-100.00%</i>
0100-510-5400-5424	Beaver Management				
<i>Total 0100-510-5400-5424</i>		<i>4000</i>	<i>4,000.00</i>	<i>4,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>49,862.00</b>	<b>49,793.00</b>	<b>42,793.00</b>	<b>-14.06%</b>
<b>Total Budget to be Voted:</b>		<b>121,667.00</b>	<b>123,327.00</b>	<b>120,540.00</b>	<b>-2.26%</b>
<b>522</b>	<b>Health Service</b>				
<b>Salaries</b>					
0100-522-5100-5111	Nurse Wages				
<i>Total 0100-522-5100-5111</i>		<i>38487</i>	<i>39,260.00</i>	<i>40,084.00</i>	<i>2.10%</i>
0100-522-5100-5120	Nurse Wages - Blackstone IMA				
<i>Total 0100-522-5100-5120</i>		<i>9532</i>	<i>9,725.00</i>	<i>9,926.00</i>	<i>2.07%</i>
	<b>Total: Salaries</b>	<b>48,019.00</b>	<b>48,985.00</b>	<b>50,010.00</b>	<b>2.09%</b>
<b>Expenses</b>					
0100-522-5400-5421	Health Service Expense				
<i>Total 0100-522-5400-5421</i>		<i>1900</i>	<i>1,900.00</i>	<i>1,900.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>1,900.00</b>	<b>1,900.00</b>	<b>1,900.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>49,919.00</b>	<b>50,885.00</b>	<b>51,910.00</b>	<b>2.01%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 541 Elder & Social Services/COA

### Salaries

0100-541-5100-5100 Elder & Social Services/COA - Wages

Total 0100-541-5100-5100	168079	173,029.00	194,470.00	12.39%
<b>Total: Salaries</b>	<b>168,079.00</b>	<b>173,029.00</b>	<b>194,470.00</b>	<b>12.39%</b>

### Expenses

0100-541-5200-5241 Elder & Social Services/COA - Building Maintenance

Total 0100-541-5200-5241	24761	14,630.00	0.00	-100.00%
--------------------------	-------	-----------	------	----------

0100-541-5400-5421 Elder & Social Services/COA - Expense

Total 0100-541-5400-5421	20600	20,600.00	21,000.00	1.94%
<b>Total: Expenses</b>	<b>45,361.00</b>	<b>35,230.00</b>	<b>21,000.00</b>	<b>-40.39%</b>

<b>Total Budget to be Voted:</b>	<b>213,440.00</b>	<b>208,259.00</b>	<b>215,470.00</b>	<b>3.46%</b>
----------------------------------	-------------------	-------------------	-------------------	--------------

## 543 Veterans

### Salaries

0100-543-5100-5100 Veterans Service - Wages

Total 0100-543-5100-5100	10284	9,983.00	11,965.00	19.85%
<b>Total: Salaries</b>	<b>10,284.00</b>	<b>9,983.00</b>	<b>11,965.00</b>	<b>19.85%</b>

### Expenses

0100-543-5400-5421 Veterans Service Expense

Total 0100-543-5400-5421	300	1,000.00	1,000.00	0.00%
--------------------------	-----	----------	----------	-------

0100-543-5700-5770 Veterans Benefits

Total 0100-543-5700-5770	23600	20,000.00	25,000.00	25.00%
<b>Total: Expenses</b>	<b>23,900.00</b>	<b>21,000.00</b>	<b>26,000.00</b>	<b>23.81%</b>

<b>Total Budget to be Voted:</b>	<b>34,184.00</b>	<b>30,983.00</b>	<b>37,965.00</b>	<b>22.53%</b>
----------------------------------	------------------	------------------	------------------	---------------

## 610 Library

### Salaries

0100-610-5100-5100 Library-Wages

Total 0100-610-5100-5100)	220208	230,026.00	287,941.00	25.18%
---------------------------	--------	------------	------------	--------

0100-610-5100-5110 Library - Salaries

Total 0100-610-5100-5110	4750	4,750.00	4,750.00	0.00%
<b>Total: Salaries</b>	<b>224,958.00</b>	<b>234,776.00</b>	<b>292,691.00</b>	<b>24.67%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>Expenses</b>					
0100-610-5400-5422	Library - Postage Expense				
<i>Total 0100-610-5400-5422</i>		<i>1000</i>	<i>1,000.00</i>	<i>1,000.00</i>	<i>0.00%</i>
0100-610-5400-5582	Library Expense				
<i>Total 0100-610-5400-5582</i>		<i>63443</i>	<i>64,184.00</i>	<i>73,359.00</i>	<i>14.29%</i>
	<b>Total: Expenses</b>	<b>64,443.00</b>	<b>65,184.00</b>	<b>74,359.00</b>	<b>14.08%</b>
<b>Total Budget to be Voted:</b>		<b>289,401.00</b>	<b>299,960.00</b>	<b>367,050.00</b>	<b>22.37%</b>
<b>630 Beach</b>					
<b>Salaries</b>					
0100-630-5100-5110	Recreation - Salaries				
<i>Total 0100-630-5100-5110</i>		<i>1750</i>	<i>1,750.00</i>	<i>1,750.00</i>	<i>0.00%</i>
0100-630-5100-5111	Recreation - Wages				
		0.00	0.00		
<i>Total 0100-630-5100-5111</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
0100-630-5100-5112	Recreation - Beach				
<i>Total 0100-630-5100-5112</i>		<i>26915</i>	<i>28,800.00</i>	<i>30,400.00</i>	<i>5.56%</i>
	<b>Total: Salaries</b>	<b>28,665.00</b>	<b>30,550.00</b>	<b>32,150.00</b>	<b>5.24%</b>
<b>Expenses</b>					
0100-630-5400-5421	Recreation - Misc Exp. Beach Programs				
<i>Total 0100-630-5400-5421</i>		<i>7569</i>	<i>7,000.00</i>	<i>9,000.00</i>	<i>28.57%</i>
0100-630-5800-5840	Recreation - Site Improvements				
<i>Total 0100-630-5800-5840</i>		<i>14706</i>	<i>16,000.00</i>	<i>16,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>22,275.00</b>	<b>23,000.00</b>	<b>25,000.00</b>	<b>8.70%</b>
<b>Total Budget to be Voted:</b>		<b>50,940.00</b>	<b>53,550.00</b>	<b>57,150.00</b>	<b>6.72%</b>
<b>691 Historical Commission</b>					
<b>Expenses</b>					
0100-691-5400-5421	Historical Commission Expense				
<i>Total 0100-691-5400-5421</i>		<i>1000</i>	<i>1,000.00</i>	<i>1,000.00</i>	<i>0.00%</i>
	<b>Total: Expenses</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>0.00%</b>
<b>Total Budget to be Voted:</b>		<b>1,000.00</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>0.00%</b>



# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>710</b>	<b>Retirement of Debt</b>				
Expenses					
0100-710-5900-5923	Long Term Principal				
Total 0100-710-5900-5923		70200	511,735.00	575,140.00	12.39%
Total: Expenses		70,200.00	511,735.00	575,140.00	12.39%
Total Budget:		70,200.00	511,735.00	575,140.00	12.39%
<b>725</b>	<b>Debt Service - Short Term Interest</b>				
Expenses					
0100-725-5900-5924	Short Term Interest				
Total 0100-725-5900-5924		361696.37	0.00	0.00	100.00%
0100-725-5925-5923	Long Term Interest				
Total 0100-725-5925-5923		5103.63	420,158.00	341,625.00	-18.69%
Total: Expenses		366,800.00	420,158.00	341,625.00	-18.69%
Total Budget to be Voted:		366,800.00	420,158.00	341,625.00	-18.69%
<b>820</b>	<b>State Assessments</b>				
Expenses					
0100-820-5630-5640	Air Pollution Control				
Total 0100-820-5630-5640		2601	2,575.00	2,674.00	3.84%
0100-820-5630-5662	Boston Metro District				
Total 0100-820-5630-5662		55279	54,326.00	58,912.00	8.44%
0100-820-5630-5699	RMV Surcharge				
Total 0100-820-5630-5699		3800	3,800.00	3,740.00	-1.58%
Total: Expenses		61,680.00	60,701.00	65,326.00	7.62%
Total Budget to be Voted:		61,680.00	60,701.00	65,326.00	7.62%
<b>911</b>	<b>Retirement</b>				
Salaries					
0100-911-5100-5172	Worc. County Retirement Pension Fund				
Total 0100-911-5100-5172		692102	768,250.00	902,916.00	17.53%
Total: Salaries		692,102.00	768,250.00	902,916.00	17.53%
Total Budget to be Voted:		692,102.00	768,250.00	902,916.00	17.53%

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 913 Unemployment Compensation

### Salaries

0100-913-5100-5171 Unemployment Compensation Fund

Total 0100-913-5100-5171	31500	32,000.00	22,000.00	-31.25%
Total: Salaries	31,500.00	32,000.00	22,000.00	-31.25%

Total Budget to be Voted:	31,500.00	32,000.00	22,000.00	-31.25%
---------------------------	-----------	-----------	-----------	---------

## 916 Payroll Taxes - Medicare

### Salaries

0100-916-5100-5173 Medicare

Total 0100-916-5100-5173	83000	85,500.00	86,000.00	0.58%
Total: Salaries	83,000.00	85,500.00	86,000.00	0.58%

Total Budget to be Voted:	83,000.00	85,500.00	86,000.00	0.58%
---------------------------	-----------	-----------	-----------	-------

## 945 Liability Insurance

### Expenses

0100-945-5700-5741 Bond Town Officers

Total 0100-945-5700-5741	2555	1,200.00	1,200.00	0.00%
--------------------------	------	----------	----------	-------

0100-945-5700-5743 Insurance

Total 0100-945-5700-5743)	1393355	1,437,548.00	1,598,484.00	11.20%
Total: Expenses	1,395,910.00	1,438,748.00	1,599,684.00	11.19%

Total Budget to be Voted:	1,395,910.00	1,438,748.00	1,599,684.00	11.19%
---------------------------	--------------	--------------	--------------	--------

## 950 Trust Fund Commission

### Salaries

0100-950-5100-5110 Trust Fund Commission -Salaries

Total 0100-950-5100-5110	1750	1,750.00	1,750.00	0.00%
Total: Salaries	1,750.00	1,750.00	1,750.00	0.00%

Total Budget to be Voted:	1,750.00	1,750.00	1,750.00	0.00%
---------------------------	----------	----------	----------	-------

## 990 Transfers Out

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## Expenses

0100-990-5200-5200 Other Financing Uses Transfers Out

Total 0100-990-5200-5200 (1 detail record)	607423	100,000.00	0.00	-100.00%
Total: Expenses	607,423.00	100,000.00	0.00	-100.00%

Total Budget to be Voted:	607,423.00	100,000.00	0.00	-100.00%
---------------------------	------------	------------	------	----------

Total for: 01-General Fund 25,851,899.44 26,735,802.00 27,831,289.00 4.10%

## 03: Articles

### 500 Warrant Articles

## Expenses

0300-500-5023-5001 ATM FY23 05/05/2022 A9 DPW - Town Roads Construction and Improvements

Total 0300-500-5023-5001	0	283,226.00	0.00	-100.00%
--------------------------	---	------------	------	----------

0300-500-5023-5002 ATM FY23 05/05/2022 A13 BOA - Recertification Year Property Valuation Work

Total 0300-500-5023-5002	0	10,000.00	0.00	-100.00%
--------------------------	---	-----------	------	----------

0300-500-5024-5001 ATM FY24 05/04/2023 A DPW - Town Roads Construction and Improvements

Total 0300-500-5024-5001	0	0.00	100,000.00	100.00%
--------------------------	---	------	------------	---------

0300-500-5024-5002 ATM FY24 05/04/2023 A BOA - Recertification Year Property Valuation Work

Total 0300-500-5024-5002	0	0.00	10,000.00	100.00%
Total: Expenses	0	293,226.00	110,000.00	-62.49%

Total Budget to be Voted:	0	293,226.00	110,000.00	-62.49%
---------------------------	---	------------	------------	---------

Total for: 03-Articles 293,226.00 110,000.00 -62.49%

## 25: Revolving

### 421 DPW

## Expenses

2502-421-5580-5580 Parks & Recreation Revolving - Other Expenses

Total 2502-421-5580-5580	0	0.00	0.00	100.00%
Total: Expenses	0.00	0.00	0.00	100.00%

Total Budget to be Voted:	0	0.00	0.00	100.00%
---------------------------	---	------	------	---------

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

## 510 Board of Health

### Expenses

2508-510-5580-5580	BOH Bulk Item Revolving - Other Expenses				
<i>Total 2508-510-5580-5580</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
2510-510-5580-5580	Insurance Recovery BOH - Vaccines - Other Expenses				
<i>Total 2510-510-5580-5580</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
2516-510-5700-5700	BOH - Title V Revolving Fund - Other Expenses				
<i>Total 2516-510-5700-5700</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
<b>Total: Expenses</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>
<b>Total Budget to be Voted:</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>

## 541 Elder & Social Services/COA

### Expenses

2504-541-5580-5580	ESS/COA Revolving - Other Expenses				
<i>Total 2504-541-5580-5580</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
<b>Total: Expenses</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>
<b>Total Budget to be Voted:</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>

## 610 Library

### Expenses

2503-610-5580-5580	Library Revolving - Other Expenses				
<i>Total 2503-610-5580-5580 (3 detail records)</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
<b>Total: Expenses</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>
<b>Total Budget to be Voted:</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>

## 630 Beach

### Expenses

2501-630-5580-5580	Recreation Revolving - Other Expenses				
<i>Total 2501-630-5580-5580</i>		<i>0</i>	<i>0.00</i>	<i>0.00</i>	<i>100.00%</i>
<b>Total: Expenses</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>
<b>Total Budget to be Voted:</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>100.00%</b>

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
----------------	--------------	-------------------------------	-------------------------------	---------------------------------	----------

Total for: 25-Revolving	0.00	0.00	0.00	100.00%
-------------------------	------	------	------	---------

## 60: Enterprise

### 450 Water

#### Salaries

6000-450-5100-5100	General Labor				
Total 6000-450-5100-5100		287261	301,717.00	299,042.00	-0.89%
6000-450-5100-5172	Worc. County Retirement Pension Fund				
Total 6000-450-5100-5172		34470	38,952.00	45,778.00	17.52%
Total: Salaries		321,731.00	340,669.00	344,820.00	1.22%

#### Expenses

6000-450-5400-5421	Water Expenses				
Total 6000-450-5400-5421		343169	347,486.00	352,535.00	1.45%
6000-450-5700-5780	Water Extra Unforeseen Expenditures				
Total 6000-450-5700-5780		50000	50,000.00	50,000.00	0.00%
6000-450-5800-5810	Water Capital Outlay				
Total 6000-450-5800-5810		0	0.00	0.00	100.00%
Total: Expenses		393,169.00	397,486.00	402,535.00	1.27%

Total Budget to be Voted:	714,900.00	738,155.00	747,355.00	1.25%
---------------------------	------------	------------	------------	-------

### 710 Retirement of Debt

#### Expenses

6000-710-5900-5923	Long Term Debt Principal				
Total 6000-710-5900-5923		272000	195,775.00	197,640.00	0.95%
Total: Expenses		272,000.00	195,775.00	197,640.00	0.95%

Total Budget:	272,000.00	195,775.00	197,640.00	0.95%
---------------	------------	------------	------------	-------

### 751 Interest on Long Term Debt

#### Expenses

6000-751-5915-5923	Long Term Debt Interest				
Total 6000-751-5915-5923		51298.74	48,900.00	41,300.00	-15.54%

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
Total: Expenses		51,298.74	48,900.00	41,300.00	-15.54%
Total Budget to be Voted:		51,298.74	48,900.00	41,300.00	-15.54%

## 752 Interest on Short Term Debt

### Expenses

6000-752-5925-5924 Short Term Interest - BAN

Total 6000-752-5925-5924	3284.4	0.00	0.00	100.00%
Total: Expenses	3,284.40	0.00	0.00	100.00%
Total Budget:	3,284.40	0.00	0.00	100.00%

Total for: 60-Enterprise 1,041,483.14 982,830.00 986,295.00 0.35%

## 61: Enterprise

### 440 Sewer

#### Salaries

6100-440-5100-5100 General Labor

Total 6100-440-5100-5100 279070 293,362.00 290,037.00 -1.13%

6100-440-5100-5172 Worc. County Retirement Pension Fund

Total 6100-440-5100-5172 34470 38,952.00 45,778.00 17.52%

Total: Salaries 313,540.00 332,314.00 335,815.00 1.05%

#### Expenses

6100-440-5400-5421 Waste Water Expenses

Total 6100-440-5400-5421 329697 334,004.00 339,027.00 1.50%

6100-440-5700-5780 Waste Water Extra Unforeseen Expenditures

Total 6100-440-5700-5780 30000 30,000.00 30,000.00 0.00%

6100-440-5800-5810 Wastewater Capital Outlay

Total 6100-440-5800-5810 100000 0.00 0.00 100.00%

Total: Expenses 459,697.00 364,004.00 369,027.00 1.38%

Total Budget:	773,237.00	696,318.00	704,842.00	1.22%
---------------	------------	------------	------------	-------

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>710 Retirement of Debt</b>					
Expenses					
6100-710-5900-5923	Long Term Debt Principal				
Total 6100-710-5900-5923		17000	14,000.00	14,880.00	6.29%
Total: Expenses		17,000.00	14,000.00	14,880.00	6.29%
Total Budget:		17,000.00	14,000.00	14,880.00	6.29%
<b>751 Interest on Long Term Debt</b>					
Expenses					
6100-751-5915-5923	Long Term Debt Interest				
Total 6100-751-5915-5923		4072.51	5,000.00	3,500.00	-30.00%
Total: Expenses		4,072.51	5,000.00	3,500.00	-30.00%
Total Budget to be Voted:		4,072.51	5,000.00	3,500.00	-30.00%
Total for: 61-Enterprise		794,309.51	715,318.00	723,222.00	1.10%

# Upton Budget - FY 2024 - DETAIL

Account Number	Account Name	Approved Budget FY 2022	Approved Budget FY 2023	Finance Committee FY 2024	% Change
<b>BUDGET TOTAL SUMMARY</b>					
<b>Articles</b>					
	Expenses	0.00	293,226.00	110,000.00	-62.49%
	<b>Total for Fund: Articles</b>	<b>0.00</b>	<b>293,226.00</b>	<b>110,000.00</b>	<b>-62.49%</b>
<b>General</b>					
	Expenses	20,192,259.44	20,765,988.00	21,530,515.00	3.68%
	Salaries	5,659,640.00	5,969,814.00	6,300,774.00	5.54%
	<b>Total for Fund: General</b>	<b>25,851,899.44</b>	<b>26,735,802.00</b>	<b>27,831,289.00</b>	<b>4.10%</b>
<b>Revolving</b>					
	Expenses	0.00	0.00	0.00	0.00%
	<b>Total for Fund: Revolving</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>
<b>Wastewater Enterprise</b>					
	Expenses	480,769.51	383,004.00	387,407.00	1.15%
	Salaries	313,540.00	332,314.00	335,815.00	1.05%
	<b>Total for Fund: Wastewater Enterprise</b>	<b>794,309.51</b>	<b>715,318.00</b>	<b>723,222.00</b>	<b>1.10%</b>
<b>Water Enterprise</b>					
	Expenses	719,752.14	642,161.00	641,475.00	-0.11%
	Salaries	321,731.00	340,669.00	344,820.00	1.22%
	<b>Total for Fund: Water Enterprise</b>	<b>1,041,483.14</b>	<b>982,830.00</b>	<b>986,295.00</b>	<b>0.35%</b>
<b>Total Budget:</b>		<b>27,687,692.09</b>	<b>28,727,176.00</b>	<b>29,650,806.00</b>	<b>3.22%</b>



## Annual Town Meeting 4 May 2023 Warrant





# TOWN OF UPTON, MASSACHUSETTS

---

## Annual Town Meeting 4 May 2023 Warrant

IN THE NAME OF THE COMMONWEALTH OF MASSACHUSETTS, you are hereby directed to notify and warn the inhabitants of said Town, qualified to vote in Elections and in Town affairs, to meet at said **Nipmuc Regional High School, 90 Pleasant Street, Upton, MA on Thursday, May 4, 2023 punctually at Seven o'clock in the evening**, to act on the Articles in the warrant.

---

### **ARTICLE 1: REPORTS OF TOWN OFFICERS AND APPOINTED COMMITTEES**

To hear reports of all Town Officers and Appointed Committees; or, to take any other action relative thereto.

**Explanation/ Submitted by:** Town Reports/Board of Selectmen

---

### **ARTICLE 2: PRIOR YEAR BILLS**

To see if the Town will vote to transfer \$1,200 from the PEG Access and Cable Related Fund to pay unpaid bills from prior fiscal years, or to take any other action in relation thereto.

**Explanation/ Submitted by:** Prior Year Bills (FY 2022), (4/5<sup>th</sup> vote required) /Board of Selectmen

**Recommendation:** Favorable Action Finance Committee

---

### **ARTICLE 3: PRIOR YEAR ELECTED BOARD STIPENDS**

To see if the Town will vote to transfer \$7,000 from available funds to pay unpaid elected board stipends from prior fiscal years, or to take any other action in relation thereto.

**Explanation/ Submitted by:** Prior Year Elected Board Stipends (FY 2022)/Board of Selectmen

**Recommendation:** Favorable Action Finance Committee

---

### **ARTICLE 4: FY 2024 ANNUAL TOWN OPERATING BUDGET**

To see if the Town will vote to fix the salaries and compensation of all officers of the Town as provided by M.G.L. Chapter 41, §108, and to raise and appropriate or transfer from available funds<sup>1</sup>, such sums as may be necessary to defray expenses of the Town Departments for FY 2024; or, to take any other action relative thereto.

**Explanation/ Submitted by:** Annual Town Operating Budget/Board of Selectmen

**Recommendation:** Favorable Action Finance Committee

### **ARTICLE 5: FY 2024 WATER ENTERPRISE FUND**

---

<sup>1</sup> Note that this warrant uses the words “transfer from available funds” to refer to transfers from Free Cash (previously described as “appropriate from available unappropriated funds in the Town Treasury”) and/or transfers from appropriations made at prior Town Meetings (previously described as “transfer”).

To see if the Town will vote to raise and appropriate or transfer from available funds a sum of money to operate the Water Enterprise Fund as set forth below for FY 2024; or, to take any other action relative thereto.

That the following sums be appropriated for the Water Enterprise Fund:

Wages & Salaries	\$344,820
Expenses	\$352,535
Capital Outlay	0
Debt	\$238,940
Extra/Unforeseen	50,000
<b>Total</b>	<b>\$986,295</b>

And that **\$986,295** be raised for such purposes as follows:

Department receipts	\$866,825
Retained Earnings	-0-
*Tax Levy	\$119,470

\*(NOTE: As raised and appropriated under Article 4)

**Explanation/ Submitted by:** Annual budget for Water Enterprise Fund/Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

---

#### **ARTICLE 6: FY 2024 WASTEWATER ENTERPRISE FUND**

To see if the Town will vote to raise and appropriate or transfer from available funds a sum of money to operate the Wastewater Enterprise Fund as set forth below for FY 2024; or, to take any other action relative thereto.

That the following sums be appropriated for the Wastewater Enterprise Fund:

Wage & Salaries	\$335,815
Expenses	\$339,027
Capital Outlay	-0-
Debt	\$18,380
Extra/Unforeseen	\$30,000
<b>Total</b>	<b>\$723,222</b>

And that **\$723,222** be raised for such purposes as follows:

Department receipts	\$ 723,222
---------------------	------------

**Explanation/ Submitted by:** Annual budget for Wastewater Enterprise Fund/Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

#### **ARTICLE 7: FY 2024 REVOLVING FUNDS SPENDING LIMITS**

To see if the Town will vote to establish new approve annual spending limits for FY 2024 for the Board of Health “Title V Fund” and Recreation Commission revolving funds, and to approve annual spending limits for FY 2024 for all other revolving funds, established in Chapter 36, Section 36-14, of the General Bylaws, in accordance with G.L. Chapter 44, §53E ½, and for the Treasurer/Collector Tax Title Revolving Fund, in accordance with M.G.L. Chapter 60, §15B, with such expenditure limits to be applicable for each fiscal year until such time as Town Meeting votes, prior to July 1 in any year, to increase the same for the ensuing fiscal year; provided, however, that at the request of the entity authorized to expend such funds, the Board of Selectmen, with the approval of the Finance Committee, may increase such limit, for that fiscal year only, all as set forth below; or to take any other action relative thereto:

<b>Authorized Revolving Funds (G.L. c.44, §53E ½)</b>	<b>Fiscal Year Expenditure Limit</b>
Board of Health “Curbside Waste and Recycling Fund”	\$15,000
Board of Health “Title V Fund”	\$15,000
Conservation Commission “Wetlands Revolving Fund”	\$20,000
Conservation Commission “Storm Water By- Law Fund”	\$7,000
Elder & Social Service Programming	\$10,000
Land Stewardship Committee “Community Garden Fund”	\$2,000
Land Stewardship Committee “Land Stewardship Fund”	\$10,000
Town Library Fund	\$6,000
Recreation Commission	\$270,000
<b>Authorized Revolving Fund (G.L. c.60, §15B)</b>	<b>Fiscal Year Expenditure Limit</b>
Treasurer/Collector Tax Title	\$15,000

**Explanation/ Submitted by:** To approve spending limits for the various town revolving funds, to be applicable from year to year unless later changed by Town Meeting/Board of Selectmen.

**Recommendation: Favorable Action Finance Committee**

---

#### **ARTICLE 8: FY 2024 UPTON CABLE FUND**

To see if the Town will vote to raise and appropriate or transfer from available funds a sum of money for PEG Access and Cable Related Fund as set forth below for FY 2024; or, to take any other action relative thereto.

That the following sums to be appropriated for the Peg Access and Cable Related Fund:

Wage & Salaries	\$44,000
Expenses	\$ 3,200
Capital Outlay	\$40,000
Extra/Unforeseen	\$10,000

**Total \$97,200**

And that **\$97,200** to be raised for such purposes as follows:

Department receipts

\$97,200

**Explanation/ Submitted by:** In November 2019, the town voted to accept the provisions of General Laws Chapter 44, Section 53F 3/4, establishing a special revenue fund known as the PEG Access and Cable Related Fund in order to reserve cable franchise fees and other cable related revenues for appropriation by Town Meeting to support PEG access services and oversight and renewal of the cable franchise agreement. The appropriation request covered part-time cable employee, capital expenses related to the operation of cable access services, and capital improvements to town facilities and meeting rooms to support production and transmission of government meetings, functions, and programming. For FY2024, capital outlay will include improvements to Little Town Hall, Room 204 at Upton Town Hall to address technical issues with production and transmission of public meeting to the community. / Board of Selectmen.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 9: TRANSFER TO STABILIZATION FUND**

To see if the Town will vote to raise and appropriate, or transfer from available funds, the sum of One Hundred Sixty Thousand and six hundred thirteen dollars (\$160,613), or any other sum, into the Stabilization Fund; or to take any other action relative thereto.

**Explanation/ Submitted by:** The Government Finance Officers Association recommends that municipalities maintain a stabilization account equal to or greater than two to three months of its operating expense or a minimum of 10%; bond ratings agencies review these ratios as a measure of financial strength; the Stabilization Account may be used for any legal purpose, including to maintain level services during difficult economic times or to serve as a funding source for important capital projects/Finance Committee

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 10: TRANSFER TO CAPITAL STABILIZATION FUND**

To see if the Town will vote to raise and appropriate, or transfer from available funds, the sum of Two Hundred Thousand dollars (\$200,000) to be deposited in the Town Capital Acquisition/Capital Improvement Stabilization Fund. established by Article 41 of the May 5, 2005 Annual Town Meeting for the purpose of funding any capital-related project, or pieces of capital equipment, or debt service payment related thereto; said fund as authorized by M.G.L. c.40, §5B, or to take any other action related thereto.

**Explanation/ Submitted by:** The Town of Upton Financial Policies recommends an annual appropriation to the capital stabilization fund so that over time it achieves a target balance sufficient to cover the Town's cash outlay for capital. To meet that policy and to plan for the current economic environment, \$200,000 from the Undesignated Fund Balance will be added this year. With the passage of this article, the balance in this fund is estimated to be \$205,783.85 as of June 30, 2023. The Town's bond rating is based in part on maintaining a healthy balance in this and other reserve accounts, as well as for adhering to its financial policies. /Finance Committee

**Recommendation: Favorable Action Finance Committee**

**ARTICLE 11: TRANSFER TO OTHER POST-EMPLOYMENT BENEFITS (OPEB)**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, transfer, or borrow the sum of One Hundred Thousand dollars (\$100,000.00), or any other sum, to the Other Post-Employment Benefits Liability Trust Fund established under Article 42 of the 2011 Annual Town Meeting, to meet the Town's obligations under the Government Accounting Standards Board (GASB) Statement 74 & 75 to fund the Town's future obligations for the cost of other post-employment benefits identified by the GASB 74 & 75 Report; or, to take any other action relative thereto.

**Explanation/ Submitted by:** To add monies to the trust fund created to meet the Town's future OPEB obligations/ Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 12: CHAPTER 90 ACCEPTANCE**

To see if the Town will vote to accept and expend such sum or sums of money allotted or to be allotted to the Town from the Commonwealth of Massachusetts under the provisions of M.G.L. Chapter 90 or under any other state roadway reimbursement programs for FY 2024, and to authorize the Board of Selectmen to enter into a contract or contracts with the Massachusetts Department of Transportation Highway Division for such purposes; and further, to authorize the Treasurer with the approval of the Board of Selectmen, to borrow in anticipation of 100% reimbursement of said amounts; or, to take any other action relative thereto.

**Explanation/ Submitted by:** Annual Road repair appropriation from the State /Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 13: ROAD CONSTRUCTION APPROPRIATION**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow, the sum of Two Hundred and Eighty Thousand dollars (\$280,000), or, any other sum, to be used for the construction and/or improvement of Town Roads to supplement those provided for under the Commonwealth of Massachusetts M.G.L. Chapter 90 Program, including all expenses incidental and related; or, to take any other action relative thereto.

**Explanation/ Submitted by:** To provide for supplemental funding to address road repairs as called for in the Town's pavement management plan. The Town Manager anticipates funding this amount through a combination of free cash and the general fund. /Board of Selectmen.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 14: FY 2023 SNOW AND ICE DEFICIT APPROPRIATION**

To see if the Town will vote to raise and appropriate or transfer from available funds the sum of One Hundred Twenty-Five Thousand dollars (\$125,000), or any other sum, to fund the snow and ice deficit for FY 2023; or, to take any other action relative thereto.

**Explanation/ Submitted by:** This article is to fund additional costs for the removal of snow and ice in Upton/ Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 15: FY 2023 WASTE REMOVAL AND RECYCLING TRANSFER**

To see if the Town will vote to transfer from available funds the sum of Seventy-Five Thousand Three Hundred (\$75,300), or any other sum, for use by the Board of Health to pay for deficits associated with Waste Removal - Curbside Services (0100-433-52005296) and Waste Removal – Disposal (0100-433-5200-5293), or, to take any other action relative thereto.

**Explanation/ Submitted by:** This article is to fund a projected deficit for waste removal and recycling costs. The Board of Health had renegotiated the contract in 2022. Due to variability in recycling costs, the contract relied on market costs for handling recyclables. The Town has been seeing significantly higher costs than were projected for the FY23 Budget. A transfer is required to ensure there will not be a deficit in the two budget lines identified in the article. / Board of Selectmen

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 16: CONSERVATION FUND ADDITIONAL FUNDING**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of Five Thousand dollars (\$5,000), or any other sum, to supplement the Town’s “Conservation Fund”; or, to take any other action relative thereto.

**Explanation/ Submitted by:** To provide additional funding for the Town’s Conservation Fund /Conservation Commission.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 17 A: COMMUNITY PRESERVATION FUND RESERVE ACCOUNTS**

To see if the Town will vote to transfer from the undesignated fund balance of the Community Preservation Fund the following sums to the specified Community Preservation Fund reserve accounts to meet the requirements of M.G.L. Chapter 44B, §6, for FY23:

- Historic Resources Account - \$93,475
- Open Space Account - \$93,475
- Community Housing Account - \$93,475

and to place any remaining FY2023 CPA Trust Fund matching revenues in a so-called “FY2023 Undesignated Budgeted Reserve”, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The article requests the transfer of 10% of local and CPA trust fund revenues to the three reserve accounts as required by law. Anticipated local revenue is \$550,557 and CPA trust fund matching grant is \$384,193 for a total of \$934,750. We request that \$93,475 be transferred to the Open Space, Historic Preservation and Affordable Housing Reserve Accounts and that the remainder stay in the undesignated fund/Community Preservation Committee.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 17 B: COMMUNITY PRESERVATION ADMINISTRATIVE BUDGET**

To see if the Town will vote to act on the report of the Community Preservation Committee on the FY 2024 community preservation budget, and to appropriate the sum of Fifteen Thousand dollars (\$15,000), or any other sum, from the Community Preservation Fund FY 2024 estimated annual revenues to the Community Preservation Committee Administrative Expense Account for all necessary and proper administrative expenses of the Committee for FY 2024; or, to take any other action relative thereto.



**Explanation/ Submitted by:** To transfer an amount from estimated annual revenues for the administrative and operating costs of the Community Preservation Committee for FY 2024. /Community Preservation Committee.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 17 C: COMMUNITY PRESERVATION TOWN HALL RENOVATION BONDS**

To see if the Town will vote to transfer the total sum of Two Hundred Sixty-Six Thousand Four Hundred Seventy-Eight dollars (\$270,328) from the Community Preservation Fund to meet the tenth-year payment of debt service owed on the General Obligation Town Hall Renovation Bonds, or, to take any other action relative thereto.

**Explanation/ Submitted by:** To make the tenth-year principal and interest payments (with 10 years remaining) on the Town Hall bonds, to be paid from CPA monies consistent with the Town's vote to authorize the project / Community Preservation Committee

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 18: HERTITAGE PARK SIGN FUNDING**

To see if the Town will vote to appropriate from Community Preservation Act revenues the sum of Five Thousand dollars (\$5,000), or any other sum, to the Upton Historical Commission to purchase and install a new sign at Heritage Park, or to take any other action relative thereto.

**Explanation/ Submitted by:** To pay for the fabrication and installation of a new sign for Heritage Park, to be paid from CPA monies consistent with the Town's vote to authorize the project / Historical Commission and Community Preservation Committee

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 19: GRANGE EXTERIOR RESTORATION FUNDING**

To see if the Town will vote to transfer the sum of One Hundred Twenty Thousand dollars (\$120,000), or any other sum, from the Community Preservation Act Historic Preservation account for the restoration of the exterior of the Grange Hall/Center School No. 1, located at 26 School Street, listed on the Massachusetts Register of Historic Places, to include a new roof, siding and trim repairs, handicap accessible ramp repairs, exterior painting, and general landscape improvements in an effort to stabilize the exterior of the building and improve the street view; or to take any other action relative thereto.

**Explanation/ Submitted by:** The Grange, a nonprofit agricultural organization, has little income and therefore has been unable to address exterior refurbishments to its building for many years. The Town of Upton deeded the building to the Grange in 1926. The Upton Historical Commission fully supports this undertaking for the preservation and restoration of what was originally Center School No. 1, one of the most important historic structures in Upton which dates to 1851 and is the Town's oldest standing schoolhouse. The Historical Commission feels it is in the Town's best interest to ensure this building is preserved as part of our heritage. Exterior restoration work will provide for years of stability, and landscaping will provide an enhanced street view. The Grange plans to submit an application to the Massachusetts Historical Commission requesting a 50% matching grant to enhance the monies available for the cost of the restoration work proposed. If awarded in late June, the funds will be used for additional exterior restoration, such as window replacements to the original windows, to address

potential ADA accessibility concerns such as front step improvements, full handicap ramp replacement, and additional landscaping depending on costs of all of the previously mentioned work areas. / Historical Commission.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 20: FUNDS FOR HISTORIC PRESERVATION**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of Twenty-Five Thousand dollars (\$25,000), or any other sum, for the Historical Commission to use as deemed reasonably necessary to preserve the historical infrastructure of Upton in accordance with all laws and ordinances, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow the Historical Commission, working with the Town Manager as Chief Procurement Officer and the Board of Selectmen, to take actions to repair and/or preserve Town historic structures in need of urgent or immediate attention/ Historical Commission.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 21: WARREN BROOK BRIDGE – ROBERTSON PROPERTY**

To see if the Town will vote to appropriate from Community Preservation Act revenues the sum of One Hundred Twenty Thousand dollars (\$120,000), or any other sum, to the Land Stewardship Committee to design and construct a trail bridge for public use across Warren Brook on the Robertson Family Conservation Restriction Area trail easement, or, to take any other action relative thereto.

**Explanation/ Submitted by:** To pay for the design and construction of a trail bridge for public use on the Robertson Family Conservation Restriction trail. The proposed trail bridge across Warren Brook is a critical link in a nearly complete 9-mile-long Upton loop trail. The bridge will link trails in Upton State Forest to trails on the Town's Mechanic Street conservation property. Based on a June, 2022 conceptual design and cost estimate prepared by Tahawus Trails LLC, the 30 – 32 ft. long bridge would consist of cast concrete abutments, a single I beam, 18" wide white oak or black locust decking, and 42" high, three rail, fall protection. Design would include production of stamped drawings for the bridge and abutments by professional engineers licensed in Massachusetts. The project would be managed by the Land Stewardship Committee. / Land Stewardship Committee

**Recommendation: Finance Committee Recommendation Forthcoming**

---

**ARTICLE 22: POLICE STATION RAMP REPLACEMENT**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of Fifty Thousand dollars (\$50,000), or any other sum, for the repair and replacement of the concrete ramp at the Police Station, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow for the repair and replacement of the concrete ramp at the Police Station. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

**ARTICLE 23: GRAFTON-UPTON RAILROAD CONSULTANT SERVICES**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of Twenty-Five Thousand dollars (\$25,000), or any other sum, to retain the services of consultants,

engineers, or similar, to provide professional emergency management peer review services of Grafton-Upton Railroad operations and expansion plan; or, to take any other action relative thereto.

**Explanation/ Submitted by:** To provide peer consultant services supporting the Town's review of Grafton Upton Railroad's operational and expansion plans. / Board of Selectmen.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 24: HIGHWAY DEPARTMENT 1-TON TRUCK REPLACEMENT**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow the sum of One Hundred Twenty-Five Thousand dollars (\$125,000), or any other sum, to purchase a replacement dump truck for the Highway Division, including all costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would replace a current 2011 Chevy Silverado with 112,247 with a like vehicle. The current vehicle will be maintained, and an older 2006 Chevy Silverado will be disposed of by auction or trade-in which ever brings the most value to the Town. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

---

**ARTICLE 25: DPW DIRECTOR VEHICLE REPLACEMENT**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow the sum of Sixty-Five Thousand Dollars (\$65,000), or any other sum, to purchase a replacement vehicle for the DPW Director similar in size and capabilities as the current vehicle that meets the Town's Fuel Efficiency Policy, including all costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The request appropriation would replace the current DPW Director vehicle with one of similar size and capabilities that meets the Town's Fuel-Efficient Vehicle Policy. The current vehicle is a 2014 Ford Explorer with 147,797 miles. Annual costs associated with repairs have increased significantly over the past year and the vehicle has reached a point where the costs associated with future maintenance and repairs will exceed its value. The current vehicle will be disposed of by auction or trade-in, whichever brings the most value to the Town. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

---

**ARTICLE 26: ROADSIDE MOWING TRACTOR PURCHASE**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow the sum of One Hundred Fifty Thousand Dollars (\$150,000), or any other sum, to purchase a roadside mowing tractor for the Highway Division, including all costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow for the purchase of a roadside mower to do mowing along town roads to be done in-house. Currently, the DPW hires a private contractor on an annual basis to perform roadside mowing. The current estimate for providing these services during the upcoming season is \$25,000. This allows for one cut per season and does not address every street in town. Purchasing the equipment to perform the work in-house will allow the operating budget to be reduced by \$25,000 beginning the next budget after the equipment is received. In addition,

having the ability to schedule the roadside mowing in conjunction with available staff, will allow the DPW to perform this service twice annually – spring & fall and with far greater efficiency. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

---

**ARTICLE 27: PARK/CEMETERY/ FORESTRY MOWER REPLACEMENT**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow the sum of Twelve Thousand Dollars (\$12,000), or any other sum, to purchase a replacement mower for the Parks/Cemetery/Forestry Division, including all costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow for the replacement of one of three mowers utilized by the Parks/Cemetery/Forestry Division of DPW. One mower was purchased new last year and two were purchased in 2014. This appropriation will replace one of the 2014 mowers. These mowers have excessive wear and are requiring more extensive repairs to keep in service. The replacement equipment will be of similar size and capabilities and the current machine will be disposed of by auction or trade-in, whichever brings the most value to the Town. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 28: WASTEWATER SAND FILTRATION REFURBISHMENT**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow the sum of Two Hundred Fifty Thousand dollars (\$250,000), or any other sum, for the purpose of refurbishing the sand filtration system, including equipment and media, for the purpose of providing Tertiary treatment at the Wastewater Treatment Facility, including any costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow for the repair the Wastewater Treatment Facilities sand filters. The funding is necessary to repair the sand filtration system at the Wastewater Treatment facility originally installed in the late 90's. The filtration system removes harmful substances makes the treated water safe to reuse, recycle, or release into the environment. The current equipment and media is in dire need of repair and replacement. This project was identified in the Comprehensive Assessment performed by Tighe & Bond and is included in the Capital Improvement Program. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

---

**ARTICLE 29: WATER TANK REFURBISHMENT AND REPAIRS**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, transfer, or borrow the sum of One Hundred Twenty Thousand Dollar (\$120,000), or any other sum, for the purpose of refurbishing the vaults at the Pratt Hill Water Tank and replacing of the ladder on the Pearl Street Water Tank, including any costs incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow for the to refurbish the vaults at the Pratt Hill Water Tank including equipment repairs and replace the ladder on the Pearl Street Water Tank. / Capital Budget Committee.

**Recommendation: Favorable Action Finance Committee and Capital Budget**

---

**ARTICLE 30: TOWN HALL SCANNER/PLOTTER**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of the sum of Twenty-Four Thousand Five Hundred dollars (\$24,500), or any other sum, for the purchase of a large format scanner/plotter for the departments within Town Hall; including all expenses incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow the purchase of a large-scale scanner/plotter for use of various departments at Town Hall. The scanner/plotter will allow for printing of maps, plans, documents supporting land use and inspectional services within Town. The large format scanner will allow for scanning of plans and materials for archival, public distribution purposes as well as reduce physical storage of plans within offices. /Town Manager.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 31: BOARD OF ASSESSOR RECERTIFICATION**

To see if the Town will vote to raise and appropriate, transfer from available funds, or borrow the sum of the sum of Ten Thousand dollars (\$10,000), or any other sum, for use by the Board of Assessors for recertification work required to comply with state law; including all expenses incidental and related, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow the Board of Assessors to carry out its on-going statutory responsibilities to re-evaluate Town properties. /Board of Assessors.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 32: CLASSIFICATION AND COMPENSATION PLAN UPDATE**

To see if the Town will vote to raise and appropriate, appropriate from available funds in the Town Treasury, or transfer, or borrow, the sum of forty thousand dollars (\$40,000), or any other sum, for a classification and compensation plan review and update, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested appropriation would allow the Town Manager/ Personnel Board to carry out an update to the Town's Classification and Compensation Plan. / Town Manager.

**Recommendation: Favorable Action Finance Committee**

---

**ARTICLE 33: RIDE SHARE FUNDS**

To see if the Town will vote to appropriate or transfer the sum of Three Hundred Eight dollars (\$308) or any other sum or sums of money, received from the Commonwealth Transportation Infrastructure Enhancement Trust Fund pursuant to Chapter 187 of the Acts of 2016 ("An Act Regulating Transportation Network Companies"), § 8(c)(i), for calendar year(s) 2021 and 2022, to address the impact of transportation network services on municipal roads, bridges and other transportation infrastructure in the Town, including the complete streets program established in Section 1 of Chapter 90I of the General Laws and other programs that support alternative modes of transportation, by expending said funds for the painting of cross walks and road markings and the performance of other road improvements, or take any other action related thereto

**Explanation/ Submitted by:** This article appropriates monies received from the Transportation Infrastructure Enhancement Trust Fund, which is funded as a tax on rideshare trips from companies such as Uber and Lyft, for use by the Town's Department of Public Works. / Town Manager.

## **Recommendation: Favorable Action Finance Committee**

---

### **ARTICLE 34: AMENDMENT TO DOG BYLAWS**

To see if the Town will vote to amend Chapter 122, Section §122-5 of the General By-laws entitled “Roaming at Large” as follows, with additions indicated by underline and deletions indicated by strikethrough:

A. No owner or keeper of any dog shall cause or permit such dog, whether licensed or unlicensed, to run at large within the Town of Upton, or permit such dog to wander unrestrained on public or private property other than the premises of the owner or keeper or the premises of another person with knowledge and permission of such other person. A dog is under restraint within the meaning of this bylaw if it is controlled by a leash, a hunting dog appropriately trained and ~~or~~ at heel beside a competent person and obedient to the commands of that person, or within a vehicle being driven or parked.

or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested amendment to § 122-5.A specifies that all dogs must be leashed and clarifies that hunting dogs appropriately trained and obedient to the controls of the owner are allowed unleashed. This amendment clarifies pre-existing enforcement interpretations of the Animal Control Officer. / Town Manager.

---

### **ARTICLE 35: INCREASE IN ZBA MEMBERSHIP**

To see if the Town will vote to amend Town of Upton Zoning Bylaws §300-9.2.A which establishes the Zoning Board of Appeals to increase the number of members from three (3) to five (5) full members of the Board and to stagger the initial term of the two new members to a one year term and a two year term, or, to take any other action relative thereto.

**Explanation/ Submitted by:** The requested amendment will increase the Zoning Board of Appeals (ZBA) from three (3) to five (5) regular members. The request has been made by the Chair of the ZBA due to the legal requirement that on a three members board, approvals for variances and special permits must be unanimous and that for a five (5) members board, approvals require 4 out of 5 members to vote in the affirmative. (2/3rds vote required)/ Town Manager.

---

### **ARTICLE 36: CITIZENS PETITION – KNOWLTON-RISTEEN**

We the Citizens of the Town of Upton submit the following for the Warrant for the Annual Town Meeting of May 4, 2023, Upton, MA

To see if the Town of Upton will vote to maintain possession of the Knowlton-Risteen building as a current and future asset of the town. The vote will assure that no part of the building will be sold or leased and used only for community centric purposes.

Justification: The Town of Upton has invested significantly in the development of the Town Center for the express benefit of residents and the community at large. A necessary next step to guarantee those investments are further realized is to insure that other goals of the Town Center Development come to fruition. That includes permanent ownership by the Town of Upton of the Knowlton-Risteen building as it is one of only a few left in the Center that will impact our ability to do that, in the short and long term. / Linda P. Gay.



**Explanation/ Submitted by:** Text is exactly as submitted by Petitioner. / Citizen Petition.

---

**ARTICLE 37: CITIZENS PETITION**

We the undersigned residents of Upton, Massachusetts do hereby request a warrant to be on the agenda for the 2023 Annual May town meeting to present the following motion for the following addition: Zoning By-laws ARTICLE 6: Special Regulations Chapter 300-6.2 Wireless data transfer facilities.

To see if the Town will vote under the Zoning Bylaws Chapter 300-6.2:

Wireless data transfer facilities to adopt a Wireless Telecommunications Facilities (WTFs) application requirement for completeness: WTF applications will be considered incomplete until the FCC completes the DC Circuit Court-mandated Environmental Review of the entire Wireless Transfer Facilities roll out pursuant to the National Environmental Policy Act of 1969<sup>1</sup> including studies from scientists independent from industry, who have fully investigated millimeter wave 5G small cell technology safety; and that the FCC regulations have been updated to include measures that comply with the results of this review; and, that the Town of Upton shall consider reasonable alternatives such as fiber optic.

<sup>1</sup> The FCC is required by the National Environmental Policy Act of 1969, among other things to evaluate the effect of emissions from FCC-regulated transmitters on the quality of the human environment. On August 9, 2019, the D.C. Circuit Court of Appeals, in its Ruling in Case 18-1129, vacated FCC Order 18-30's deregulation of small-cell Wireless Transmission Facilities(s) [sWTFs] and remanded this to the FCC. In Case 18-1129, the judges stated that "the FCC failed to justify its determination that it is not in the public interest to require review of [sWTF] deployment" and ruled that "the Order's deregulation of [sWTFs] is arbitrary and capricious." The FCC was mandated to do this review in two court rulings which are submitted into the record: one in 2019 in Case 18-1129, Keetoowah et al. V FCC, and another in 2021 in Case 20-1025, EHT/CHD v FCC. To date the FCC has not complied.

<https://scientists4wiredtech.com/2019/08/federal-court-overturms-fcc-order-bypassing-environmental-r>  
<https://www.fcc.gov/document/dc-circuit-decision-environmental-health-trust-v-fcc>

Definition: Wireless Telecommunications Facilities means the plant, equipment and property including, but not limited to, cables, wires, conduits, ducts, pedestals, electronics and other appurtenances used or to be used to transmit, receive, distribute, provide or offer wireless telecommunications service. October 1, 2019, the D.C. Circuit Court of Appeals in Case No, 18-1051, Mozilla et al v FCC, confirmed internet "Services" to be reclassified by the FCC as Title I, unregulated "Information Services." At present, only, wireline and wireless telephone and text transmissions are classified as Title II, regulated "Telecommunication Services." Title I and Title II applications, therefore need to be regulated differently by local planning boards and commissions. Every new [wireless telecommunications facility ("WTF")] must undergo NEPA review, and that WTF applications cannot be batched for such purpose.

**Explanation/ Submitted by:** Text is exactly as submitted by Petitioner. (2/3rds vote required)/ Citizen Petition.

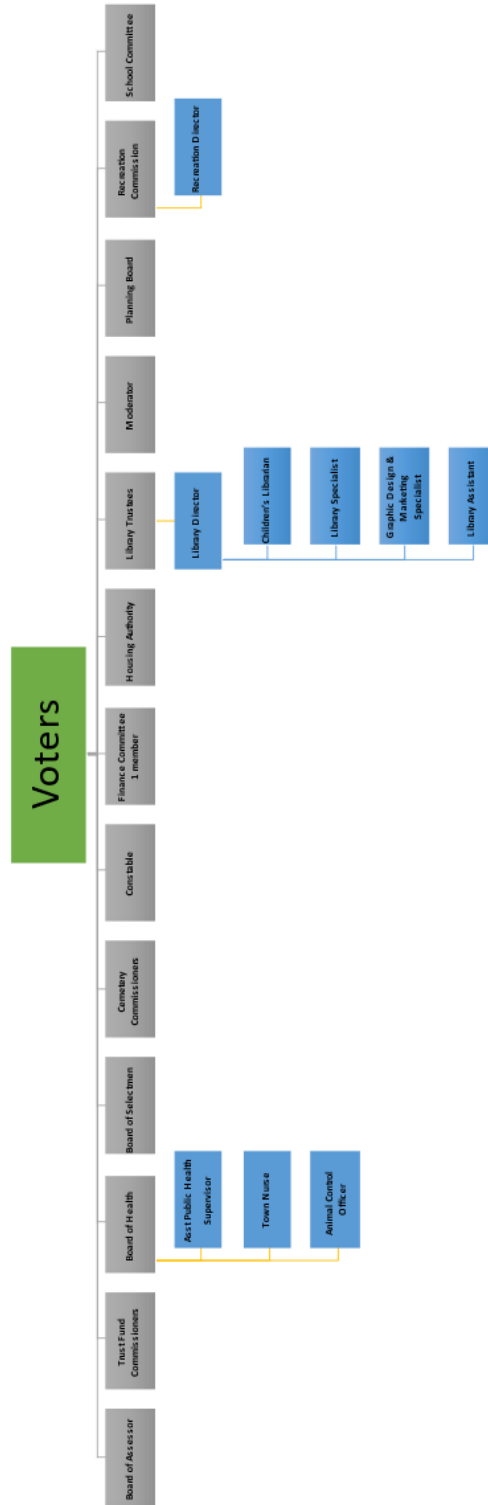




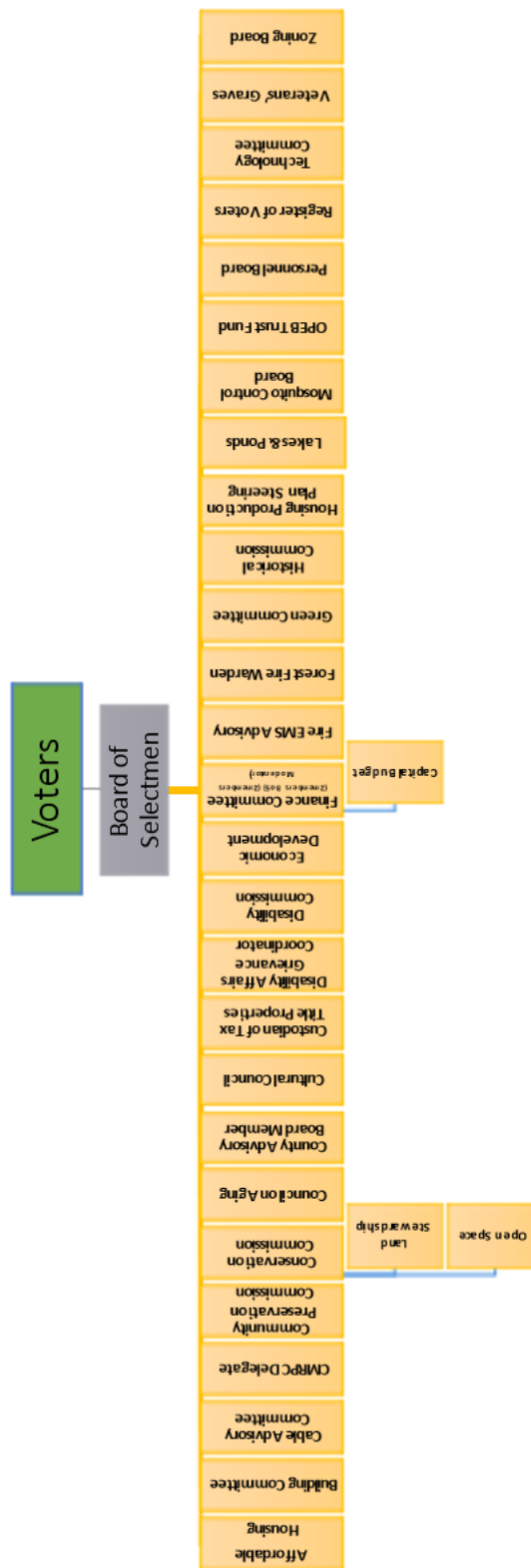
## Table of Organization



# Town of Upton Elected Officials



# Town of Upton Board of Selectmen Appointments



# Town of Upton

## Table of Organization

